

Code NLG
Company name Nam Long Investment Corporation
Date 06/27/2018
Subject Report on the result of issuance of corporate bonds

Content:

Nam Long Investment Corporation announced the result of issuance of corporate bonds as follows:

I. Information on the issuance of corporate bonds:

- Number of estimated offering bonds: 660 bonds
- Number of issued bonds: 660 bonds
- Offering value: VND660 billion
- Term: 07 years
- Bond type: non-convertible bond
- Nominal interest rate: 6.5%/year
- Issue interest rate: 6.5%/year
- Issue date: June 19, 2018
- Maturity date: June 19, 2025
- Interest payment method: three times a year
- Bond deposit company: Hochiminh City Securities Corporation

II. List of investors:

Type of investor	Amount (VND billion)	Issue date	Maturity date	%
I. Local investor				
1. Institutional investor				
a) Insurance company	660	19/06/2018	19/06/2025	100%
Total	660	19/06/2018	19/06/2025	100%